

Request for Systematic Withdrawal Plan (Option 1)

Date: _____

Folio: _____

Amt Rs. _____

Scheme: _____

Option: _____

SWP Date

Start Month/Year

End Date



REQUEST FOR SYSTEMATIC WITHDRAWAL PLAN (OPTION 1)

New Registration Cancellation

Date: _____

I/We wish to opt for the Systematic Withdrawal Plan from the ICICI Prudential _____
_____ Plan/Fund _____ option

Frequency [Tick (✓) any]: Monthly Quarterly Half Yearly Yearly

for Rs. _____

(Rupees _____ only)

SWP Date

Start Month/Year

End Date

Folio No.



(Name of the First Holder)

(Signature)

(Name of the Second Holder)

(Signature)

(Name of the Third Holder)

(Signature)

SYSTEMATIC WITHDRAWAL PLAN (Option 1) (SWP Option 1) - Instructions

- a) Investors can opt for this facility and withdraw their investments systematically on Monthly/Quarterly/Half Year/Yearly basis. Withdrawals will be made/effectuated on the date chosen for the selected frequency and would be treated as redemptions.
- b) If SWP falls on a Non-Business Day or on a date which is not available in a particular month, the SWP will be processed on the immediate next Business Day.
- c) In case none of the frequencies have been selected then Monthly frequency shall be considered as the Default frequency, and 1st of the month shall be considered as the Default Date in case no date is mentioned. Minimum number of installments for all the frequencies will be 2.
- d) The SWP will terminate automatically if all the units are withdrawn from the folio, or if the enrollment period expires; whichever is earlier.
- e) The applicant will have the right to discontinue the SWP facility at any time, if he / she so desires, by providing a written request at any ICICI Prudential Mutual Fund Customer Service Centre. All requests for registering or discontinuing Systematic Withdrawal Plans (SWP) shall be subject to an advance notice of 7 (seven) working days.